



# Migration from Legacy Maintenance of FIXED ASSETS to SMART ASSETS™

## ENGAGEMENT SUMMARY

Levantare ported an Architectural Designing client's fixed assets data from an existing legacy System application to Smart Assets™ environment. Levantare provided the migration services including Bar-code and tracking of all the assets in the various departments and locations in the office, and optimized the management of the assets for their easier identification & tracking.

## CLIENTS REQUIREMENTS

The customer had several different and aging systems which were used. They had installed ORACLE FINANCIALS for Sales, Product Support and Account Management. They used several different management tools and even spreadsheets for maintaining information on fixed assets.

## OUR SOLUTION:

Levantare helped the customer to align their existing Fixed Assets management systems with the SMART ASSETS™ and completely leverage Smart assets™ for their specific needs. The software was installed and augmented with tracking service and data migration management services. Physical verification was performed for all their different and diverse assets present in the various locations & departments and tracked. Bar-codes were generated, affixed and Asset Registers created for each department & each location. Levantare seamlessly, helped migrate to SMART ASSETS™ all the held data from their existing legacy systems' without any disruption to existing business operations and customized the modules to meet the customer's specific business requirements.

- Tracking & Affixing Bar-codes
- Preparations of Master Asset register
- Preparation of Database of Assets at each location
- Porting of the Assets database into Smart Assets™ Application
- Matching the Assets register to the application
- AMC operations

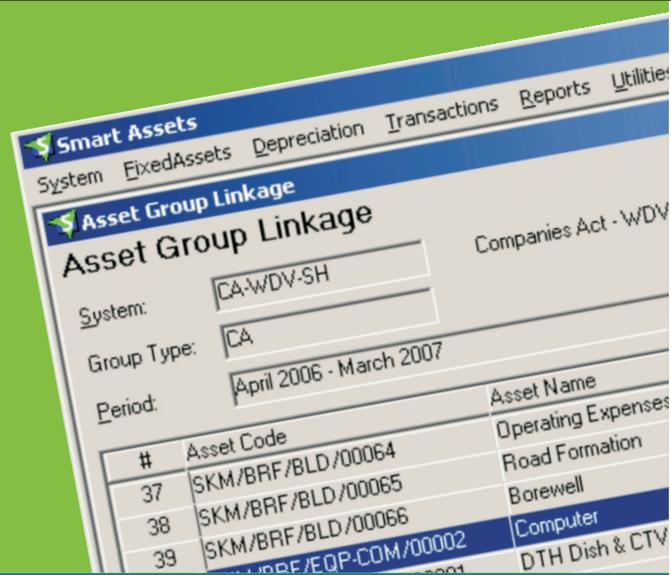
## Fixed Assets Tracking: Why Smart Assets™ ? Migration and integration of Data

Smart assets™ is a commercial fixed assets management application delivering a rich set of features for fixed assets management automation with Levantare's Services including Tracking; Bar-coding; Compiling; Data

## ABOUT LEVANTARE

With many a satisfied customer, Levantare is an IT based fixed assets solution provider serving clients since 1997. We specialize in providing a complete end-to-end solution for fixed assets management services to large, small and mid-sized companies. We offer a complete range of solutions and services that automate fixed assets tracking and management and provide a variety of depreciation activities including reporting as per Company's act and Income tax act and more. With a decade of experience, we have a profound understanding of the needs and challenges that today's businesses face.

We provide industry generic Assets management solutions to any sector. Our Product & Service Technology development practice evolved from our time-tested Systems Development & Maintenance Process, diversified business knowledge and vast experience in working across various platforms & industries for over a decade. We analyze & consolidate the existing system's shortcomings, and use a generic approach to enhance performance and ease-of-maintenance of the organizations complete asset base.



Assimilation; Data Migration; Depreciation services followed by international quality customer support. Supported by detailed reporting, extensive collaboration and administrative tools, the Assets management application caters to customers of all sizes across different domains.

Some of the reasons that the customer chose to migrate to Smart assets™ were based on some of the functionalities offered by the Smart assets™ Suite that include:

- ▶ Assets tracking,
- ▶ Sub-assets tracking
- ▶ Assets re-valuation
- ▶ Transfer of assets
- ▶ Asset History
- ▶ Data management,
- ▶ Contracts & Services management,
- ▶ Insurance alerts,
- ▶ Inward-Outward management,
- ▶ Depreciation management,
- ▶ analysis and reporting, (Over 75 pre-defined Reports with templates)
- ▶ Graphical analysis and many other enabled services.

The customer chose to go with the Multi-User edition of Smart assets™, which offers all the customer-centric functionalities and which can be loaded under the one-time License.

Levantare implemented the project in phases starting with Bar-code generation & affixing followed by Tracking. Levantare implemented one phase at a time to reduce the impact to the customer's internal operations.

## FACTS

LEVANTARE's fixed assets software & data Migration Process is carried out with the detail understanding of the Client's Business needs.

Smart assets™ is a maintenance free application.

Security levels have been implemented for each user in the application that can be administered as per the organizations policies.

Documents and documentation etc., are provided to the Client for future maintenance & enhancements.

A simplified querying process has been incorporated in the Smart assets™ application, where the queries and replies can themselves be stored and retrieved from a local database. The process of validations can be carried out in the local database, without disturbing the primary database server.

## BENEFITS of Smart assets™

Platform	Independent.
Performance	Ease of usage and speed of tracking with barcodes and portable recorder. Recorded assets are downloaded via the recorder gun and updating is done within minutes & not days to months as usual. Single software for numerous companies & their assets data storage.
On-time delivery	Always on-time & and always within contract stipulations.

### Corporate Office

Y-224, 6<sup>th</sup> Main Road,  
Anna Nagar, Chennai- 600 040  
Ph: 044 4212 6266 / 4212 7075  
Mobile: +91 950 017 8999  
branches at Bangalore / Hyderabad